

Infrastructure and the CA Economy

Double Bottom Line Investing

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Infrastructure and the Economy

Attracting Entrepreneurs and Workers

- California's economic base—competing for world class entrepreneurs and workers
- Competing requires making California a great place to live and work—one part is providing world class infrastructure
- The double bottom line for residents and the economy—infrastructure investments make the economy competitive while raising the quality of life for new and old residents alike

Funding Infrastructure Investments

The Public Perspective

- Studies bring agreement—the need is large—rebuilding after three decades of neglect
- Current state budget and credit market conditions making funding harder
- Residents are passing record funding increases but can the bonds be sold
- A role for private sector investment—can public pension funds be a “private” investor?

A Triple Bottom Line for Investors??

The Public Perspective

- Investors help the economy, help their communities and get a return
- The triple bottom line for public sector pension investors in California
 - a return for employees and retirees
 - an investment in your community
 - supporting the economy